

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
BRISTOW GROUP INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 19-32713 (DRJ)
	)	
Debtors.	)	Jointly Administered
	)	

**NOTICE OF AGENDA FOR HEARING ON MOTIONS  
SCHEDULED FOR JULY 10, 2019, AT 2:30 P.M. (PREVAILING CENTRAL TIME),  
BEFORE THE HONORABLE DAVID R. JONES AT THE UNITED STATES  
BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS, AT  
COURTROOM 400, 515 RUSK STREET, HOUSTON, TEXAS 77002**

1. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Baker Botts L.L.P. as Co-Counsel for the Debtors and Debtors-in-Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 220].

**Related Documents:** Notice of Filing of Revised Proposed Order Authorizing the Retention and Employment of Baker Botts L.L.P. as Co-Counsel for the Debtors and Debtors-in-Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 354].

**Status:** This matter is going forward.

2. Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Wachtell, Lipton, Rosen & Katz as Co-Counsel for the Debtors and Debtors-in-Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 221].

**Related Documents:** Notice of Filing of Revised Proposed Order Authorizing the Retention and Employment of Wachtell, Lipton, Rosen & Katz. as Co-Counsel for

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each debtor's federal tax identification number, are: Bristow Group Inc. (9819), BHNA Holdings Inc. (8862), Bristow Alaska Inc. (8121), Bristow Helicopters Inc. (8733), Bristow U.S. Leasing LLC (2451), Bristow U.S. LLC (2904), BriLog Leasing Ltd. (9764), and Bristow Equipment Leasing Ltd. (9303). The corporate headquarters and the mailing address for the Debtors listed above is 2103 City West Blvd., 4th Floor, Houston, Texas 77042.

the Debtors and Debtors-in-Possession Effective *Nunc Pro Tunc* to the Petition Date [Docket No. 355].

**Status:** This matter is going forward.

3. Debtors' Application to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors-in-Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code *Nunc Pro Tunc* to the Petition Date [Docket No. 222].

**Related Documents:** Notice of Filing of Revised Proposed Order to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors-in-Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code *Nunc Pro Tunc* to the Petition Date [Docket No. 356].

**Status:** This matter is going forward.

4. Application of the Debtors Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Fed.R.Bankr.P. 2014(), and Bankruptcy Local Rule 2014-1 for Authority to Retain and Employ KPMG LLP as Auditor to the Debtors Effective as of the Petition Date [Docket No. 224].

**Related Documents:** Notice of Filing of Proposed Amended Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Fed.R.Bankr.P. 2014(), and Bankruptcy Local Rule 2014-1 Authorizing the Retention and Employment of KPMG LLP as Auditor to the Debtors Effective as of the Petition Date [Docket No. 357].

**Status:** This matter is going forward.

5. Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Case Professionals [Docket No. 265].

**Related Documents:** Notice of Revised Proposed Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Case Professionals [Docket No. 363].

**Status:** This matter is going forward.

6. Debtors' Motion for Entry of an Order (i) Authorizing the Debtors to File the Debtors Unredacted VIH Assumption Motion and Certain VIH Lease Agreements Under Seal and (ii) Granting Related Relief [Docket No. 272].

**Status:** This matter is going forward.

7. Debtors' Motion for Entry of an Order (i) Authorizing the Debtors to Assume Leases with VIH Aviation Group Ltd., and (ii) Granting Related Relief [Docket No. 273].

**Status:** This matter is going forward.

*[Remainder Intentionally Left Blank]*

Dallas, Texas  
Dated: July 8, 2019

Respectfully submitted,

**BAKER BOTTS L.L.P.**

**WACHTELL, LIPTON, ROSEN & KATZ**

/s/ Omar J. Alaniz

James R. Prince, State Bar No. 00784791  
Omar J. Alaniz, State Bar No. 24040402  
Kevin Chiu, State Bar No. 24109723  
**BAKER BOTTS L.L.P.**  
2001 Ross Avenue, Suite 900  
Dallas, Texas 75201-2980  
Telephone: (214) 953-6500  
Facsimile: (214) 953-6503  
Email: jim.prince@bakerbotts.com  
omar.alaniz@bakerbotts.com  
kevin.chiu@bakerbotts.com

Richard G. Mason (*pro hac vice*)  
Amy R. Wolf (*pro hac vice*)  
**WACHTELL, LIPTON, ROSEN & KATZ**  
51 West 52<sup>nd</sup> Street  
New York, New York 10019  
Telephone: (212) 403-1000  
Facsimile: (212) 403-2000  
Email: rgmason@wlrk.com  
arwolf@wlrk.com

-and-

*Proposed Co-Counsel to the Debtors and Debtors  
in Possession*

Emanuel C. Grillo (*pro hac vice*)  
Chris Newcomb. (*pro hac vice*)  
**BAKER BOTTS L.L.P.**  
30 Rockefeller Plaza  
New York, New York 10112-4498  
Telephone: (212) 408-2500  
Facsimile: (212) 408-2501  
Email: emmanuel.grillo@bakerbotts.com  
chris.newcomb@bakerbotts.com

*Proposed Co-Counsel to the Debtors and Debtors  
in Possession*